GEDA
GUAM ECONOMIC DEVELOPMENT AUTHORITY
Aturidåd Inadilånton Ikunumihan Guahan

EDWARD J.B. CALVO
GOVERNOR OF GUAM
I MAGA' LAHEN GUAHAN
RAYMOND S. TENORIO
LT. GOVERNOR OF GUAM
I SEGUNDO NA MAGA' LAHEN GUAHAN
HENRY J. TAITANO
ADMINISTRATOR
ADMINASTRADOT

REQUEST FOR PROPOSAL

Monday, September 16, 2013

GUAM ECONOMIC DEVELOPMENT AUTHORITY
REQUEST FOR PROPOSAL NUMBER 13-008
FROM ANY BANK, BANKS, OR COMMERCIAL LENDING INSTITUTIONS FOR THE PROPOSED FINANCING FOR THE GUAM MEMORIAL HOSPITAL AUTHORITY PER PUBLIC LAW 32-043 AND 30-200 FOR AN AMOUNT NOT TO EXCEED TWENTY-FIVE MILLION DOLLARS ($25,000,000.00)

GEDA, on behalf of the Guam Memorial Hospital Authority is issuing this Request for Proposal from any Bank, Banks, or Commercial Lending Institutions for the Proposed Financing for the Guam Memorial Hospital Authority per Public Laws 30-200 and 32-043 for Twenty Five Million Dollars ($25,000,000). This funding will be used to re-finance approximately Ten Million Eight Hundred Thousand Dollars ($10,800,000) from financing completed in 2010 plus additional borrowing in the amount of approximately Fourteen Million Two Hundred Thousand Dollars ($14,200,000). These funds will be used to pay GMHA vendor liabilities.

Public Law 30-200, as amended by Public Law 30-043, authorized GMHA to enter into a line of credit, revolving fund, or direct loan not to exceed Twenty-Five Million Dollars ($25,000,000). However, only Twelve Million Dollars ($12,000,000) has been borrowed to date. GMHA now wishes to refinance the existing debt balance in the amount of approximately Ten Million Eight Hundred Thousand ($10,800,000) presently placed with the Bank of Guam and borrow new monies in the amount of approximately Fourteen Million Two Hundred Thousand Dollars ($14,200,000) the balance of a total aggregate amount not to exceed Twenty Five Million Dollars ($25,000,000) to fund vendor payables.

A more detailed description of the services solicited under this RFP is provided in Section 4, Scope of Services.

Request for Proposals (RFP) packets may be obtained at GEDA Office, ITC Building, Suite 511, 590 South Marine Corps Drive, Tamuning, Guam 96913, between the hours of 8:00 a.m. and 5:00 p.m., Monday through Friday, excluding holidays. ***Deadline for submission for all proposals is 4:00 p.m., Friday, October 4, 2013 Chamorro Standard Time***. All proposals must be received at GEDA's Receptionist desk on or before the deadline date as stated above.

For additional information, please contact Mana Silva Taijeron, Deputy Administrator at (671) 647-4332 or via facsimile (671) 649-4146 or email mstaijeron@investguam.com.

/s/ HENRY J. TAITANO
Administrator

590 SOUTH MARINE CORPS DRIVE,
ITC BUILDING, SUITE 511
TAMUNING, GUAM 96913

EMAIL: HELP@INVESTGUAM.COM
WEB SITE: WWW.INVESTGUAM.COM
TEL. (671) 647-4332
FAX (671) 649-4146

"THIS INSTITUTION IS AN EQUAL OPPORTUNITY PROVIDER AND EMPLOYER".