Exhibit B

GOVERNMENT OF GUAM

Summary of TOTAL Outstanding Debt as of March 1, 2013

Dated Date	Issue	Original Par Amount	Remaining Par Amount	Annual Debt Service Payment	Debt Service Pmt Date	Maturity Range	Coupon Range	Source of Repayment	Page #
	GENERAL OBLIGATION DEBT								
11/1/2007	Government of Guam General Obligation Bonds, 2007 Series	151,935,000	151,935,000	$7.9M interest only thru 2019, $12.5M thru 2037	May 15th, November 15th	11/15/2030 - 11/15/2037	5.00% - 5.25%	Full Faith and Credit (Real Property Taxes)	50
6/18/2009	Government of Guam General Obligation Bonds, 2009 Series A	271,070,000	260,845,000	$14.0M - $21.4M	May 1st, November 1st	12/1/2039	5.75-7.00%	Full Faith and Credit (Real Property Taxes)	34
6/15/2010	Guam Waterworks Authority $30 million (Loan I & II)	30,000,000	22,672,571	$4.8M; ballon payment of 15.3M at maturity	15th day of each month	6/15/2015	7.75%	Guam Waterwork Authority Revenues guranteed by the Government of Guam and entitled to the full faith and credit of the Government of Guam	31
2/11/2011	Guam Memorial Hospital Authority $12 million loan	12,000,000	11,021,282	$1.3M, $8.4M in 2018	1st day of each month	1/31/2018	6.5% to 9.5%	Full Faith and Credit (Healthy Futures Fund, GMHA Pharmaceuticals Fund, Medical Services Fund)	16
	TOTAL GENERAL OBLIGATION DEBT	**465,005,000**	**446,473,853**						
	LIMITED OBLIGATION DEBT								
6/12/2003	University of Guam Rural Development Loan	13,500,000	12,466,803	$750,060	30th day of each month	6/12/2044	4.50%	Pledge of a poration of the Mass Transit surcharge with balances from the UOG endowment fund and CBPA miscellaneous revenues	66
6/18/2009	Government of Guam Limited Obiligation (Section 30) Bonds Series 2009	202,425,000	197,835,000	$7.1M - $15.7M	June 1st, December 1st	6/1/2034	5.00-5.75%	Section 30 Revenues	38
4/28/2011	Hotel Occupancy Tax Revenue Bonds Series 2011A	90,665,000	87,255,000	$3.8 M interest only in 2012, $6M-$7M until 2041	May 1st & November 1st	11/1/2011 - 11/1/2040	1.00-6.50%	Hotel Occupancy Tax Revenues	11
12/1/2011	Business Privelege Tax Bonds, Series 2011A	235,000,000	235,000,000	$6M interest only in 2014, $12-$16M until 2042	January 1st, July 1st	1/01/2017 - 1/01/2042	2.50 - 5.25%	Business Privilege Tax Revenues	7
6/6/2012	Business Privelege Tax Bonds, Series 2012B-1 & 2012B-2	108,700,000	108,700,000	$2M interest only in 2014, $5-$8M until 2042	January 1st, July 1st	1/01/2017 - 1/01/2042	2.93 - 5.00%	Business Privilege Tax Revenues	3
2/72013	Business Privelege Tax Bonds, Series 2013 C	22,640,000	22,640,000	$2-$4M until 2019	May 15th, November 15th	5/15/2013 - 11/15/2018	5.375-5.40%	Business Privilege Tax Revenues	1
	TOTAL LIMITED OBLIGATION DEBT	**672,930,000**	**663,896,803**						
	SUBTOTAL GOVERNMENT OF GUAM DEBT	**1,137,935,000**	**1,110,370,656**						
Dated Date	**Issue**	**Original Par Amount**	**Remaining Par Amount**	**Annual Debt Service Payment**	**Debt Service Date**	**Maturity Range**	**Coupon Range**	**Source of Repayment**	
	OTHER OBLIGATIONS								
3/26/1980	Guam Housing and Urban Renewal Authority Rural Development Loan	2,000,000	1,297,845	$126,480	monthly	4/1/2030	n/a	Collateralized by restricted cash balances	
9/15/2006	Judiciary of Guam Promissory Note	11,000,000	9,402,652	$993,004.56; ballon payment of $7.2M at maturity	1st day of each quarter	9/1/2019	6.49%	Superior Court Fees and Revenues; Collateralized by real property	56
10/19/2006	Guam Education Financing Foundation Certificate of Participation	64,895,000	51,265,000	Base Rental $5.1-$6.16M	October 1st	10/1/2026	5.00%	Compact Impact Grant Funds	54
11/12/2008	Guam Education Financing Foundation Certificate of Participation (Includes 2006)	7,520,000	4,935,000	Excess Rental $1K - $66K; Addtl. Rental $1M	October 1st	9/30/2018	4.625% - 5.875%	Compact Impact Grant Funds	42
9/16/2010	Series 2010A Certificates of Participation (John F. Kennedy High School Project) Guam Department of Education	65,735,000	64,540,000	$3.1M interest only in 2011, 5.1MM thru 2041, Addt'l. Rental $1.6M	September 30th	12/1/2011-12/1/2040	5.500%-6.875%	Guam Department of Education General Fund	23
	TOTAL OTHER OBLIGATIONS	**149,150,000**	**131,440,497**						
	REVENUE BOND DEBT								
9/1/2002	Guam Housing Corporation Various Notes to Federal Home Loan Bank	9,897,915	1,892,907	$1.3M	1st day of each month	8/1/2014	6.49%	Loan program and GHC revenues	67
4/15/1998	Guam Housing Corporation $50 Million Mortgage-Backed Revenue Bonds, Series 1998 ($44.2 million in bonds called by Trustee on 11/01/01 due to non-issuance)	5,845,000	4,640,000	$378K - $402K	March 1st, September 1st	3/01/2002 - 9/01/2031	4.25% - 5.25%	Mortgage Revenues	73
9/30/2003	Guam Airport Authority General Revenue Bonds, 2003 Series	216,250,000	145,415,000	$16.0M - $17.6M	April 1st, October 1st	10/1/2023	4.98%	Airport System Revenues	62
11/1/2005	Guam Waterworks Authority 2005 Water and Wastewater System Revenue Bonds	101,175,000	90,865,000	$7.2M	January 1st, July 1st	7/1/2006 - 7/1/2035	5.68%	Guam WaterWorks Authority Revenues	58
12/1/2007	Guam Economic Development Authority Tobacco Settlement Asset-Backed Bonds, Series 2007	36,982,077	33,575,000	N/A	June 1st - December 1st	6/1/2032 - 6/1/2047 CABs - 2057	5.25% - 5.625% (Not including CABS)	Tobacco Settlement Receipts under the Master Settlement Agreement adopted by Guam in April 2001. Under the MSA, Guam is entitled to 0.0219371% of the Initial Payments and Annual Payments and 0.1800232% of the Strategic Contribution Fund Payments	46
7/1/2010	Guam Power Authority Revenue Bonds, 2010 Series A	206,555,000	189,940,000	$8.0M - $23.0M	October 1st	10/1/2011-10/01/2040	5.0%-7.50%	Utility System Revenues	28
11/23/2010	Guam Waterworks Authority Revenue Bonds, 2010 Series A	118,825,000	118,825,000	$5.0M-$15.0M	January 1st, July 1st	07/01/2015-07/01/2040	4.0%-5.625%	Guam WaterWorks Authority Revenues	19
6/27/2012	Guam International Airport Authority Loan, 2012	3,688,171	10,412,500	$1M - $3.2M	27th day of each month	6/27/2017	3.75%	Energy Efficiency Savings & Airport System Revenues	1
10/18/2012	Guam Power Authority Revenue Bonds, 2012 Series A	340,620,000	340,620,000	$16.0M - $35.3M	April 1st, October 1st	10/1/2013 - 10/1/2034	2.0% - 5.0%	Utility System Revenues	
	TOTAL REVENUE BOND DEBT	**1,039,838,163**	**936,185,407**						
	TOTAL ALL DEBT CATEGORIES	**2,326,923,163**	**2,177,996,560**						

Prepared by The Guam Economic Development Authority
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